Methodology and Tools for Research: Being a researcher

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- For any comment on this course, do not hesitate to contact me: <u>yannick.prie@univ-nantes.fr</u> or @yprie

### Objectives of this course

- Discover some researchers workflows
  - and the associated tools (if not already seen)
- Q/A with researchers
  - visit researcher websites
  - prepare your questions!

Ressources for the course
<u>http://www.scoop.it/t/toolsandmethodologyforresearch</u>

## Outline

- Workflows
- Putting it all together
- A job like the others?

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### Workflows

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### Workflow I: write a paper

- Duration:
  - 2 months to several years
- From
  - "I/we should write something on that topic"
- To
  - "the final version of the paper was send yesterday"

2 results from google image: "write a paper"



Line art representation of a Quill by <u>Pearson Scott Foresman</u> is Public Domain



2008-01-26 (Editing a paper) - 31 by <u>Nic McPhee</u> is <u>CC BY SA 2.0</u>

## Workflow 2: supervise PhD students

- Duration
  - several months to 5 years
- From
  - "ok I will take you as a PhD student"
- To
  - "congrats for getting your PhD!"

2 results from google image: "supervise PhD students"



Michael Carroll, Sarah Hinchliff P earson and Diane Peters by Joi Ito is CC BY SA 2.0

Aquatint of a Doctor in divinity at the University of Oxford

## Workflow 3: write a grant proposal

- Duration
  - several days to several months
- From
  - "this call should be for us"
- To
  - "the last signature for the proposal deposit has been sent"

1 result from google image: "write a grant proposal"



<u>A ball point pen in use</u> by Ildar Sagdejev is <u>CC BY SA 3.0</u>

### Workflow 4: participate to a research project

2 results from google image: "participate to a research project"

- Duration
  - duration of the project + several months
- From
  - "we have been accepted"
- To
  - "final report has been sent"



Research project with Fraunhofer Institute by David Din is CC BY 2.0



ZOOLOGY STUDENTS FROM THE UNIVERSITY OF VIENNA PARTICIPATE IN A SCIENTIFIC CRUISE... by Yoichi Robert Okamoto is Public Domain

### Workflow 5: attend a conference

- Duration
  - several days
- From
  - "where is that cab?"
- To
  - "welcome home!"

2 results from google image: "attend a conference"



Web Summit 2013 In The RDS In Dublin [Ireland] - Day One by William Murphy is CC BY SA 2.0



Web Summit 2013 In The RDS In Dublin [Ireland] - Day One by William Murphy is CC BY SA 2.0

### Workflow 6: be the local chair of a conference

*2 results from google image: "local chair of a conference"* 

- several years
- From

Duration

• "would you like to be the local chair of the conference?"



Inside Leslie Social lecture theatre at UCT by Ian Barbour is CC BY SA 2.0

- To
  - "at last everything is finished"



ICPHSO 2012 by US CPSC is CC BY 2.0

### Workflow 7: drive the community

1 result from google image: "drive the scientific community"

- Duration
  - (permanent)
  - several months/years
- Examples

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 be at the board of a scholar society



Valedictory session of the 100th Indian Science Congress by <u>Biswarup Ganguly</u>is <u>CC BY 3.0</u>

- organize workshops/conferences
- do some lobbying with funding agencies
- participate to forums, mailing-lists

## Workflow 8: know what's happening

2 results from google image: "know what's happening"

- Duration
  - permanent
- Examples

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- set up intelligence tools
  - RSS, twitter, ML...
- participate to events where you meet colleagues
  - conferences, workgroups, etc.
- read proceedings



Dogs wanting to know what's happening outside by Ann Larie Valentine is CC BY SA 2.0



by Dave Winer is CC BY SA 2.0

### Others workflows

- Read a paper, a book
- Present a communication
  - workshop, invited conference
- Do a research trip in another laboratory
- Prepare an evaluation
  - oneself, team, lab

## Others workflows (cont.)

- Promote research
  - popularize science
    - "fête de la science", cultural events, etc.
  - write books
    - teaching or research
  - have your courses/seminar recorded and broadcasted
  - write patents
  - create companies

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### Others workflows

- Do some networking
  - communicate about oneself and one's research
    - more or less  $\ensuremath{\textcircled{}}$
    - webpage, blog, twitter...
  - be present where it is important to be
  - take responsibilities
    - organize, helping organize
  - know (or trying to) know the good persons
    - get access to information
  - •
  - (but try not to be be perceived as only doing that for your career)

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A day of a researcher

# all these workflows... + teaching + administrative work

## Teaching

- Every researcher does some teaching
  - one's university or others
  - summer schools
- Workflows
  - Preparing courses
    - Syllabus
    - Course material
  - Giving lectures
  - Correcting assignments

### Administrative work

- Related to teaching
  - Managing degree courses (e.g. DMKM master)
  - Preparing evolution / evaluation
- Related to team, lab, institution, university
  - Weekly/monthly team meetings
    - scientific presentations + administrative decisions
  - Lab councils
    - decide, evaluate, animate, etc.
  - Institution, university councils
    - prepare the future
- Related to funding bodies
  - Participate to national programs committees

## A day of a researcher is a long day

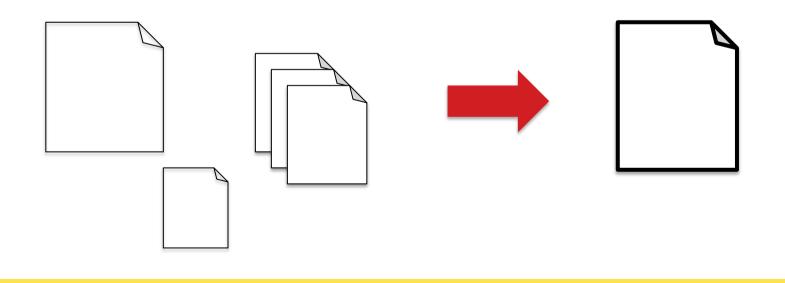


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### Knowledge work

- Activity based on data and documents that mainly produces new data and documents
  - Engineers, business intelligence workers, researchers, teachers, designers, etc.



### Science as knowledge work

- Read documents
  - Literature
    - Articles, books, journals, PhD thesis
  - Reports
  - Blogs
  - Reports
  - Grant description
  - Mails
  - Meeting minutes
  - ...

- Produce documents
  - Literature
    - Articles, books, PhD thesis, etc.
  - Slides
  - Reports
  - Reviews
  - Grant proposal
  - PhD thesis subjects
  - Mails
  - Memos
  - Budgets
  - Minutes
  - Experimental data

• ...

### Personal Knowledge Management

Much of what we do when interacting with computer systems is information management. By "information" here, I mean items such as email messages, files, folders, financial records, digital images, web pages, database records, contact information, calendar entries and so on. By "management", I mean the various tasks that these items require – sorting, searching, clustering, creating, monitoring, etc.

(Dourish et Button, 1998)

## Scientific activity as PKM

Read documents

#### Manage

(keep, sort, search)

- Documents
- Personal notes
- Data

### Produce documents

### Monitor the outside

- Documents
- Data

Nothing really original, except the publication workflows

### A job like the others?

- In some ways: yes
  - Not exciting all the time
- In other ways: no
  - Freedom
  - Peer evaluation
  - Travels
  - Sometimes you find something really interesting

### Important qualities for being a researcher

- Logical thinking
  - especially for writing
- Synthesis spirit
  - Being able to make sense out of a large body of works
- Critical spirit
  - Being able to see the flaws in other's work
- Reflexivity
  - Being able to honestly assess one's processes and production
    - Eliminate bad ideas without remorses
    - Organize one's objectives
    - Know how to "sell" one's production

### Important qualities (cont.)

- Curiosity
  - What others do could be interesting
- Mobility
  - Both intellectual and geographical
- Tenacity
  - If you believe in what you are doing, do not give up

### You never stop doing research

- The mind does not stop
  - travel, shower, sleep, etc.
- In modern connected life solicitations never stop
  - step outside of the day to day routine
  - step completely outside of the job once in a while

## Choosing a good research topic

- Permits to build from previous work/knowledge
  - Changing from one's sub-discipline to another takes a lot of time and energy
- Suited to publishing
- Has a good duration
  - At least several years
- Fashionable
- Not too close to industrial R&D
  - Could you compete with 10 or 100 engineers and researchers at Google or IBM?

### Researcher AND teacher

- Every researcher does some teaching
  - Even "pure" researchers
  - Teaching is a necessity to fully understand one's research domain
- Universities are the places for research and teaching
  - What is taught evolves with the evolution of scientific knowledge
    - Teaching is based on recent research
  - Even undergraduates benefit from courses by researchers

### Pros / cons (Colin de la Higuera)

- Contact with young brilliant people
- Feeling to do something useful
- Meeting interestingg / exceptional people
- Top research questions
- Travels
- Freedom

- Many travels
  - Day to day
  - From one job to another
- Frustrations
  - Unmotivated students
  - Research ideas than remain ideas
  - Funding problems
- Good ideas that do not function

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- Questions and Answers!